

# Textbooks for Financial Planning Program

## READ BEFORE PURCHASING KAPLAN FINANCIAL EDUCATION TEXTBOOKS

There are 6 courses within the program. You are responsible for ordering your materials prior to each course. Online assets will be assigned upon order by course. We have the following material order options available:

- **Automated Course Material Shipment**

If you elect Automated Billing and Shipping you won't have to remember to order your materials prior to each course. You will be billed and shipped material 35 days prior to the start date of your course.

**To start your Automated Course Material Shipment, contact your Account Manager or your Academic Advisor at 888-450-4681 at least 3 weeks prior to your first course start date.**

- **Order Materials Prior to each Course through Online Portal**

Prior to each course, you must order the material that corresponds with the upcoming course. **Log-in to your online portal and place your order at least 3 weeks prior to each course start date.**

You may also call 888-450-4681 if additional assistance is needed.

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*Please note that September Programs conduct Retirement Planning before Income Tax Planning. Prices and editions are subject to change without notice.*

### **General Financial Planning Principles, Professional Conduct, and Regulation & Risk Management, Insurance, and Employee Benefits Planning**

- *Understanding Your Financial Calculator, 6<sup>th</sup> Edition*
- *General Financial Planning Principles, Professional Conduct, and Regulation Textbook*
- *Risk Management, Insurance, and Employee Benefits Planning Textbook*
- *Qbank and Core Lecture Video Access*

Price: \$159 (plus shipping) with optional eBook add-on: \$40 (per textbook)

### **Investment Planning**

- *Investment Planning Textbook*
- *Qbank and Core Lecture Video Access*

Price: \$79 (plus shipping) with optional eBook add-on: \$40

### **Tax Planning**

- *Tax Planning Textbook*
- *Qbank and Core Lecture Video Access*

Price: \$79 (plus shipping) with optional eBook add-on: \$40

### **Retirement Savings and Income Planning**

- *Retirement Savings and Income Planning Textbook*
- *Qbank and Core Lecture Video Access*

Price: \$79 (plus shipping) with optional eBook add-on: \$40

### **Estate Planning**

- *Estate Planning Textbook*
- *Qbank and Core Lecture Video Access*

Price: \$79 (plus shipping) with optional eBook add-on: \$40

### **Capstone Case Course**

- *Personal Financial Planning Cases and Applications, 9<sup>th</sup> Edition*

Price: \$93 (plus shipping)